

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **INTERCHINA HOLDINGS COMPANY LIMITED**

**國中控股有限公司**

*(incorporated in Hong Kong with limited liability)*

**(Stock Code: 202)**

### **POSITIVE PROFIT ALERT**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders and potential investors that the Group is expected to record a significant increase in the net profit of the Group for the year ended 31 March 2013 as compared with the loss of the Group recorded in the year ended 31 March 2012 mainly due to a gain recognised from the disposal of 110,000,000 shares of Heilongjiang Interchina during such period.

This positive profit alert announcement is only based on the Company's preliminary review of the consolidated financial statements of the Group, which are subject to review and audit by the Company's auditors.

**Shareholders and potential investors are advised to exercise caution in dealing in the shares of the Company.**

This announcement is made by Interchina Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company and potential investors that the Group expected to record a significant increase in the net profit of the Group for the year ended 31 March 2013 as compared with the loss of the Group recorded in the year ended 31 March 2012 mainly due to a gain recognised from the disposal of 110,000,000 shares of Heilongjiang Interchina Water Treatment Company Limited, a former subsidiary of the Group during such period.

This positive profit alert announcement is only based on the Company's preliminary review of the consolidated financial statements of the Group, which are subject to review and audit by the Company's auditors.

The Company is in the process of finalising the audited annual results of the Group for the year ended 31 March 2013, which are expected to be published on 28 June 2013.

Shareholders of the Company and potential investors are advised to read the audited annual results announcement of the Group when it is published.

Shareholders and potential investors are advised to exercise caution in dealing in the shares of the Company.

By order of the Board of  
**Interchina Holdings Company Limited**  
**Lam Cheung Shing, Richard**  
*Executive Director and Chief Executive Officer*

Hong Kong, 18 June 2013

*As at the date of this announcement, the executive Directors are Mr. Jiang Zhaobai, Mr. Shen Angang, Mr. Lam Cheung Shing, Richard, Mr. Zhu Deyu and Mr. Lu Yaohua, and the independent non-executive Directors are Mr. Ho Yiu Yue, Louis, Mr. Ko Ming Tung, Edward and Mr. Chen Yi, Ethan.*